

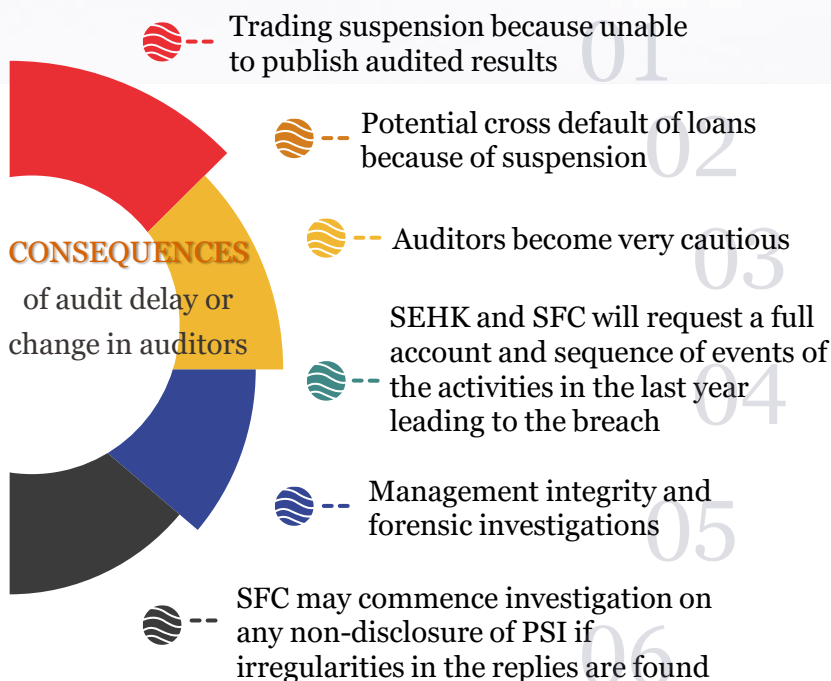
Listco audit and results delay

近期内房延遲刊發經審核年度報表及核數師辭任情況 信報

內房	核數師	刊發經審核財務報表
恒大 (03333)	羅兵咸	無法按期刊發，股份已停牌
佳兆業 (01638)	致同 (香港)	無法按期刊發，料4月1日停牌
陽光100 (02608)	畢馬威	無法按期刊發，料4月1日停牌
奧園 (03883)	德勤辭任 委任信永中和	無法按期刊發，料4月1日停牌
寶龍 (01238)	羅兵咸辭任 委任開元信德	延遲刊發；將發未經審核業績
融信 (03301)	羅兵咸辭任 委任開元信德	延遲刊發；將發未經審核業績
富力 (02777)	羅兵咸	延遲刊發；將發未經審核業績
融创 (01918)	羅兵咸	延遲刊發；將發未經審核業績
世茂 (00813)	羅兵咸辭任 委任中匯安達	延遲刊發；將發未經審核業績
綠地香港 (00337)	德勤	延遲刊發；將發未經審核業績
思城控股 (01486)	安永	延遲刊發；將發未經審核業績
合生創展 (00754)	羅兵咸辭任 委任安永	按期刊發
禹洲 (01628)	安永辭任 委任尤尼泰· 柏淳 (香港)	按期刊發

Source: HKEJ

The COVID lockdown plus the shadow of the LR13.24 have prompted many auditors' resignation leading to a disastrous DOMINO effect. This domino effect can be devastating if not quickly managed by specialist.



Pelican, with a few decades of experience in big 4 audit process, clearing regulatory investigation, tactical litigation resolution and crisis consulting, is most equipped to help.

CRISIS

Manage Properly to Avoid Disciplinary Actions!

It is a mission of Pelican to relieve you from severe crises and personal troubles.

Our SPECIAL SITUATION unit are experts in dealing with such crises...

01

Clearance of critical audit and forensic issues

02

Lifting of trading suspension

03

Regulatory investigation support and clearance

04

Strategic crisis management

05

Strategic debt restructure and avoidance of PL

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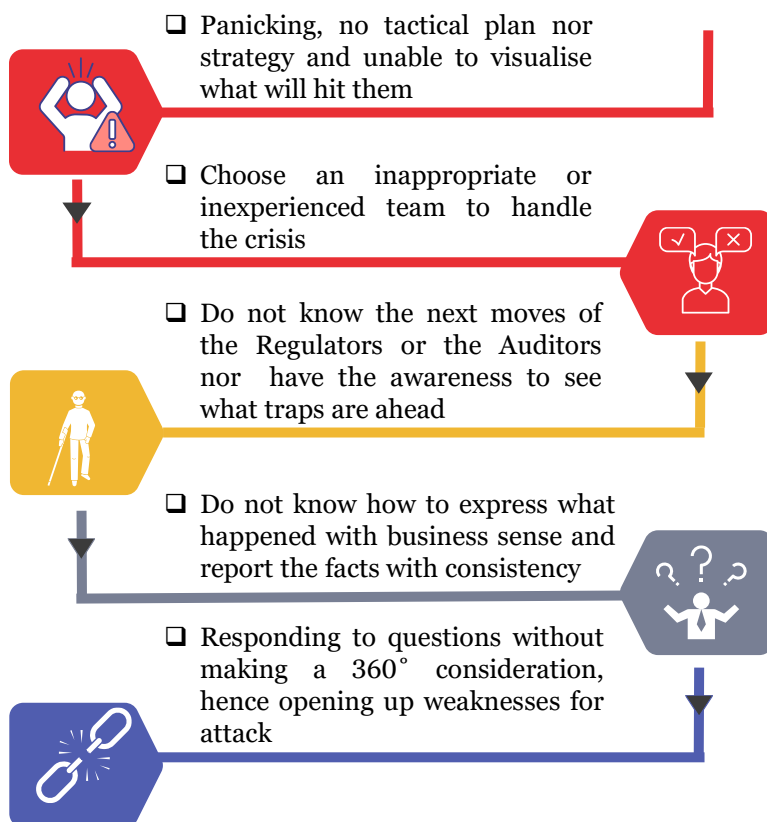
Founder & CEO

- 30+ years of experience in financial services industry
- Specialising in structuring complex transactions and handling special and critical situations for listed companies including SFC or regulatory investigations
- Court approved Expert Witness specialised to provide advice on corporate finance and securities related issues
- Completed over 150 fund raising, M&A, IPO and corporate finance transactions
- CPA and Fellow Member of CPA Australia, Member of the Hong Kong Institute of Certified Public Accountants and Member of the Hong Kong Securities Institute
- Strong technology and hands-on experience in Fintech, E-commerce, Blockchain Application, Biotech and Renewable Science

Why Pelican for Corporate Crisis

We are a SFC licensed corporation established in 2008 by seasoned investment and commercial bankers each with over 30 years of corporate finance and commercial experience.

Common mistakes made by Listcos and avoidable if experts like Pelican are involved:



**AT PELICAN, WE WILL GUIDE YOU
TO OVERCOME THE CRISIS STRATEGICALLY!**

Selected Expert Witness Cases:

<p>01</p> <p>HKSAR vs Client 1 (Chairman of a listed company with market cap over HK\$1 billion)</p> <p>Issues relating to failing to disclose the alleged trading of shares by related parties</p>	<p>02</p> <p>HKSAR vs Client 2 (Chairman of a listed company with market cap over HK\$1 billion)</p> <p>Issues relating to failing to disclose alleged price sensitive information in an announcement leading to share price fluctuation</p>	<p>03</p> <p>Market Misconduct Tribunal proceeding against Chairman (Client 3) and certain directors and officers of a listed company</p> <p>Issues relating to the trading of shares by insiders alleged to be in possession of certain price sensitive information of a listed issuer</p>
<p>04</p> <p>Disputes between Trustee of the Bankrupt and Client 5, controlling shareholder of a listed company</p> <p>Valuation of the shares in issue and issues relating to the price of the acquisition of a block of shares leading to a general offer</p>	<p>05</p> <p>Disputes between the controlling shareholder and a major shareholder (Client 6) of a listed company</p> <p>Issues relating to the IPO procedures in relation to the spin off listing of a subsidiary of a listed company</p>	<p>06</p> <p>HKSAR vs Client 7 and certain ex-directors of a listed company</p> <p>Issues relating to allegedly defrauding the shareholders by omitting the disclosure of a transaction in the announcement and annual report</p>

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For more information of our niche and expertise, please **SCAN** or **CLICK** the QR code on the right.

